

Issuer Filing Information

Company Name

ISSUER FILING INFORMATION

Type of Information: Issuer Filing Information

Date of Filing (DD/MM/YY)

Company Name: (2)

Name and Title of Representative: (3)

Address of Registered Office:

Telephone:

Liaison Contact:

Name of J-Nomad in charge:

Name and Title of Representative: (4)

Address of Registered Office:

Telephone:

Name of J-QE in charge: (5)

Financial Instruments Exchange Market: (6)

Address of Publication Website: (7)

Notes to Investors: (8)

1. TOKYO AIM is a market for professional investors etc. Intended for companies to which a higher investment risk may be attached. Investors should act with responsibility and be aware of the entry and disclosure requirements that apply to companies admitted to TOKYO AIM and associated risks such as the fluctuation of market prices. Prospective Investors should make an investment judgement only after having carefully considered the contents of this Issuer Filing Information. In particular, investors should carefully consider the information disclosed in PART I section III-4 Risk Factors Relating to Business, etc.
2. Where this Issuer Filing Information contains (a) any false statement on important matters, or (b) lacks a statement on: (i) important matters that should be stated or (ii) a material fact that is necessary for avoiding misunderstanding, a person who at the time of publication of this Issuer Filing Information, is an Officer (meaning a director (*torishimari-yaku*), accounting advisor (*kaikei-sanyo*), company auditor (*kansa-yaku*) or executive Officer (*shikkou-yaku*), or a person who can be regarded as equivalent thereto) of the Company shall be liable to compensate persons who acquire the Securities for the damage arising from the false statement or lacks of the required statement (Article 27-34 and Article 22 of the Financial Instruments and Exchange Law of Japan). This shall not apply to cases where the person who acquired the Securities knew of the existence of the false statement or the lack of the required statement at the time of acquiring the Securities. Additionally, the Officer shall not be required to assume the liability prescribed above, where he/she proves that he /she did not know of, or was not able to know of even with reasonable care, the existence of the false statement or the lack of the required statement.
3. The regulatory framework for TOKYO AIM is different in certain fundamental respects to the regulatory framework applicable to existing Exchange markets in Japan. The role of the J-Nomad is important to the TOKYO AIM regulatory approach. Each TOKYO AIM company is required to appoint a J-Nomad to act

for the Company in accordance with the Regulations for J-Nomads and Companies, including advising the company on the requirements for the initial listing and managing the listing process. Investors should be aware of the Rules and Regulations of TOKYO AIM which are available on its website.

4. TOKYO AIM does not represent or warrant any part of the Issuer Filing Information (including whether the Issuer Filing Information contains (a) a false statement on important matters or (b) lacks a statement on: (i) important matters that should be stated or (ii) a material fact that is necessary for avoiding misunderstanding) and will not be liable to any damages including liability as described in the above item 2.

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Registered / Bearer Par/non-Par / Class:	Number of Authorized Shares	Number of Unissued Shares	Number of issued shares as of the end of the consolidated financial year	Number of issued shares as of the date of publication	Exchanges where shares are listed or registered	Rights attaching to shares
Total						—

(2) Warrants (28)

Category	As of Final Day of Most Recent Business Year (YY/MM/DD)	As of Final Day of Month Prior to Announcement Date (YY/MM/DD)
Number of Warrants:		
Number of Warrants that Are Treasury Stock Warrants:		
Class of Stock to Be Issued Under Warrants:		
Number of Shares of Stock to Be Issued Under Warrants:		
Payment Upon Execution of Warrants:		
Warrant Execution Period:		
Issue Price of Stock and Total Amount for Inclusion as Paid-in Capital Upon Warrant Execution:		
Grounds, Terms and Conditions for Warrant Execution:		
Matters Relating to Warrant Transfer:		
Matters Relating to Substitute Payments:		
Matters Relating to Issuance of Warrants upon Reorganization:		

(3) Details of Rights Plans (29)

Date of Resolution:	
Warrant Acquirers:	
Number of Warrants:	
Class of Stock to Be Issued Under Warrants:	
Number of Shares of Stock to Be Issued Under Warrants:	
Payment Upon Execution of Warrants:	
Warrant Execution Period:	

Issue Price of Stock and Total Amount for Inclusion as Paid-in Capital Upon Warrant Execution:	
Grounds, Terms and Conditions for Warrant Execution:	
Matters Relating to Warrant Transfer:	
Matters related to Acquisition Grounds, Terms and Conditions:	
Establishment of Trusts:	
Matters Relating to Substitute Payments:	

(4) Changes in Number of Issued Shares, Capital, etc. (30)

Date	Change in Number of Issued Shares:	Number of Shares Outstanding:	Change in Capital:	Balance of Capital:	Change in Capital Reserves:	Balance of Capital Reserves:

(5) Type of Shareholders (31)

As of YY/MM/DD:

Category	Status of Shareholders (number of shares for one unit)							Number of Fractional Shares	
	Government or Local Government	Financial Institutions	Financial Instruments Business Operator	Other Corporate Entity	Foreign Corporate Entity etc.		Individual and Others		%
					Other than Individual	Individual			
Number of Shareholders									-
Number of Shares (units)									
Ration of Shares (%)								100	-

(6) Shareholders (32)

Name and Title:	Address:	Number of Shares Held:	% of Total Shares:
Total:			

(7) Voting Rights (33)

1. Number of Issued Shares

As of YY/MM/DD:

Category:	Number of Shares:	Number of Voting Rights:	Details:
Nonvoting Shares:		-	
Shares with Limited Voting Rights (Treasury Stock etc.):		-	
Shares with Limited Voting Rights (Other):			
Shares with Full Voting Rights (Treasury Stock etc.):		-	
Shares with Full Voting Rights (Other):			
Fractional Shares:		-	
Total Number of Issued		-	-

Shares:			
Total Number of Shareholders' Voting Rights:	-		-

2. Treasury Stock. Etc.

As of YY/MM/DD

Name and Title of Holder:	Address of Holder:	Number of Shares Held in Own Name:	Number of shares Held under Different Names:	Total Number of Shares Held:	% of Shares Held to Total Issued Shares:
Total	-				

(8) Details of Stock Option System (34)

Date of Resolution:	
Classifications and Number of Warrant Acquirers:	
Class of Stock to Be Issued Under Warrants:	
Number of Shares:	
Payment Upon Execution of Warrants:	
Warrant Execution Period:	
Grounds, Terms and Conditions for Warrant Execution:	
Matters Relating to Warrant Transfer:	
Matters Relating to Substitute Payments:	
Matters Relating to Issuance of Warrants upon Reorganization:	

V-2 Acquisition of Treasury Stock (35)

Class, Etc. of Shares (36)

(1) Acquisition via Resolution of General Shareholders Meeting (37)

Category	Number of Shares:	Total Price:
Resolution at General Shareholders Meeting (YY/MM/DD): (Acquisition Period YY/MM/DD – YY/MM/DD):		
Treasury Stock Acquired Prior to Most Recent Business Year:		
Treasury Stock Acquired in Most Recent Business Year (YY/MM/DD – YY/MM/DD):		
Aggregate Number and Value of Remaining Voting Shares:		
% Unexecuted as of End of Most Recent Business Year:		
Treasury Stock Acquired in Most Recent Period:		
Unexercised ratio (%) as of Date of Announcement:		

(2) Acquisitions via Resolution of Board of Directors (38)

Category:	Number of Shares:	Total Price:
Resolution at General Shareholders Meeting (YY/MM/DD): (Acquisition Period YY/MM/DD – YY/MM/DD):		
Treasury Stock Acquired Prior to Most Recent Business Year:		
Treasury Stock Acquired in Most Recent Business Year (YY/MM/DD – YY/MM/DD):		
Aggregate Number and Value of Remaining Voting Shares:		
% Unexecuted as of End of Most Recent Business Year:		
Treasury Stock Acquired in Most Recent Period:		
% Unexecuted as of Date of Announcement:		

(3) Details of Those Not Based on Resolution of General Shareholders Meeting or Board of Directors (39)**(4) Disposal and Holdings of Acquired Treasury Stock (40)**

Category:	Most Recent Business Year:		Most Recent Period:	
	Number of Shares:	Aggregate Amount of Disposal:	Number of Shares:	Aggregate Amount of Disposal:
Acquired Treasury Stock for which Underwriting Subscriptions were Conducted:				
Acquired Treasury Stock Disposed of through Retirement:				
Acquired Treasury Stock Transferred as a Result of Mergers, Stock Swaps, Divestitures:				
Others ()::				
Number of Shares of Treasury Stock Held:				

V-3 Dividend Policy (41)**V-4 Trends in Market Price (42)****(1) Share Price Annual Highs/Lows over Last Five Business Years**

Business Year:			
Reporting Period:			
High (¥):			
Low (¥):			

(2) Share Price Monthly Highs/Lows Over Last Six Months

Month:						
High (¥):						
Low (¥):						

V-5 Officers (43)

Role:	Title:	Name:	Date of Birth:	Career History:	Term of Office:	Remuneration	Number of Shares Held:
Total							

V-6 Corporate Governance**(1) Corporate Governance, Etc. (44)****(2) Details of Audit Fees, Etc. (45)****(i) Contents of Compensation to Auditing Firm**

Category	Business Year Prior to Most Recent Business Year:	
	Compensation based on Audit Certification Operations:	Compensation based on Non-auditing Operations:
Issuer:		
Consolidated Subsidiaries:		
Total:		

(ii) Details of Other Significant Compensation**(iii) Details of Non-auditing Operations Contracted to the Auditing Firm****(iv) Policy on Audit Fee Decisions****V-7 Related Party Transactions (46)****VI. FINANCIAL CONDITIONS (47)****Consolidated Financial Statements, etc.****(1) Consolidated Financial Statements (48)****(i) Consolidated Balance Sheet (49)****(ii) Consolidated Statement of Profit or Loss Statement (50)****(iii) Consolidated Statement of Changes in Shareholders' Equity (51)****(iv) Consolidated Statement of Cash Flow (52)****(v) Consolidated Supplemental Schedule (53)****(2) Description of Major Assets and Liabilities (54)****(3) Other Matters (55)**

VII. TRENDS IN FOREIGN EXCHANGE RATES (56)

1 Trends in Foreign Exchange Rates over Last Five Business Years

Business Year				
Fiscal period				
High				
Low				
Average				
End of period				

2 Foreign exchange rate highs/lows on monthly basis over last six months

Month						
High						
Low						
Average						

3 Exchange Rate as of Most Recent Date:

¥ (YY/MM/DD)

VIII. OUTLINE OF SHARE ADMINISTRATION (57)

Business Year	From MM/DD to MM/DD
General Shareholders Meeting:	In the month of MM
Record Date:	MM/DD
Class of Shares:	
Record Date of Dividend from Retained Earnings:	YY/MM/DD
Number of Shares per Share Unit:	
Stock Transfer: Handling Department: Shareholder Registrar: Transfer Agency Department: Transfer Commission: New Share Issuance Commission:	
Purchasing of Fractional Shares: Handling Department: Shareholder Registrar: Transfer Agency Department: Transfer Commission:	
Method of Public Notification	
Benefits to Shareholders:	

PART II SPECIAL INFORMATION

I. FORM OF SHARES (58)

II. EXPERTS CONSENT (59)

Notes on preparation of the Issuer Filing Information

Where the Issuer makes disclosures (including “Representation(s)”) in accordance with the Notes on preparation of the Specified Securities Information (hereinafter, the Note(s)), excluding Part I V-2 Acquisition of Treasury Stock;

- (a) “the date of publication for the Specified Securities Information”, “the most recent Specified Securities Information publication date” and “the Most Recent Date” shall be replaced by “the end of such consolidated accounting year”,
- (b) “the most recent three consolidated accounting years” shall be replaced “the most recent two consolidated accounting years and that consolidated accounting year”,
- (c) “the most recent two consolidated accounting years” and the most recent two consolidated accounting years etc.” shall be replaced by “the most recent consolidated accounting year and that consolidated accounting year”,
- (d) “the most recent consolidated accounting year” and “the most recent consolidated accounting year etc.” shall be replaced by “that consolidated accounting year”,
- (e) “the end of the most recent consolidated accounting year” shall be replaced by “the end of that consolidated accounting year”,
- (f) “the most recent two business years” and “the most recent two business years etc.” shall be replaced by “the most recent business year and that business year”,
- (g) “the most recent business year” shall be replaced “that business year”,
- (h) “the end of the most recent business year” shall be replaced “the end of that business year”,
- (i) “noted in Specified Securities Information” shall be replaced “noted in Issuer Filing Information”, and the wordings in this notes shall be replaced as appropriate.

With respect to the Issuer Filing Information which is published within three months from the end of the interim consolidated accounting period pursuant to Reg 24, Paragraph 1, as may be necessary,

- (a) “consolidated financial period” shall be replaced “interim consolidated financial period” or “quarterly consolidated cumulative financial period”,
- (b) “consolidated financial statement” shall be replaced “interim consolidated financial statement” or “interim consolidated cumulative financial statement”, and the wordings in this notes shall be replaced as appropriate.

(1) General matters

- a The matters to be included and notes on preparation present general standards. If there are unavoidable circumstances that make it difficult to comply with the standards, it is permissible to make disclosures in accordance with Home Country etc. legal systems, accounting standards (limited to the accounting standards as stipulated in Reg 8, Paragraph 5 of the Regulations) and business practices etc. when necessary and to the extent that investors are not misled.
- b In addition to the matters for which disclosure is required below, it is permissible to present additional information that is relevant to the items contained in the Issuer Filing Information.
- c With respect to monetary amounts, amounts presented in denominations other than Japanese yen must, for all substantive matters, be translated to Japanese yen and both amounts presented.
- d When translating amounts denominated in currencies other than Japanese yen to Japanese yen, translation shall be made according to prevailing market rates on a specific date and the date, conversion rate, type of foreign exchange market and other necessary information must be disclosed in notes.
- e With respect to Issuer Filing Information which is published within three months from the end of the interim consolidated accounting period pursuant to Reg 24, Paragraph 1, disclosures relating to (13), (20), (23), (24), (31), (34) to (41), (44), (45) and (57) [LSE: Is this correct or are these references to the Notes to the **IFI**?] may be omitted.

- f The disclosures in "Part 1: Corporate Information" are primarily for manufacturing sectors; disclosures for other sectors should comply mutatis mutandis.
- g The matters listed in "Part 1: Corporate Information" may be presented graphically. In such circumstances, graphic disclosure shall be made in a clear manner and care shall be taken that graphic presentation does not mislead investors.
- h If the Issuer (including the other parties stipulated in item j below) does not have an obligation to prepare consolidated financial statements, present the individual financial statements etc. of the Issuer. In these circumstances, matters with respect to consolidated financial statements etc. in these Notes shall be read as matters with respect to individual financial statements etc.
- i The following apply to the matters in from "II. OUTLINE OF COMPANY" to "VI. CONDITION OF FACILITIES."
 - (a) Where consolidated financial statements are presented as Financial Statements etc., present information with respect to the companies consolidated.
 - (b) Where only individual financial statements are presented as Financial Statements etc. in accordance with above i, present information with respect to the Issuer. Notwithstanding, in the event that there is a Parent Company that is closely related to the business of the Issuer, disclosures shall be made with respect to the Parent Company either for each matter or in summary format.
- j Where the Issuer (i) files the Initial Listing Application in accordance with the second sentence of Reg 7, Paragraph 1 of the Regulations or Re-Listing Application in accordance with Reg 7, Paragraph 3 of the Regulations and (ii) publishes the Issuer Filing Information in accordance with Reg 8, Paragraph 2 and Enforcement Rule 4, Paragraph 3, Item 1, present consolidated financial statement of the other parties of the merger etc, in addition to the consolidated financial statements of the Issuer.
- k This format (including notes on preparation) is primarily for Domestic Companies that have corporate auditors (*kansayaku*); disclosures for companies with committees (*iinkaisecchi-kaisya*) and Foreign Companies shall comply mutatis mutandis. For example, disclosures regarding the status of resolutions by the Board of Directors that are determined by an Officer pursuant to authority delegated by resolution of the Board of Directors in accordance with Article 416:4 of the Companies Act shall be noted as such and disclosures shall include the status of resolutions by the Board of Directors and resolutions by Officers.

(2) Company name

Present in accordance with the Note (2) mutatis mutandis.

(3) Name and title of representative

Present in accordance with the Note (3) mutatis mutandis.

(4) Name of J-Nomad in charge

Present in accordance with the Note (4) mutatis mutandis.

(5) Name of J-QE in charge

Present in accordance with the Note (5) mutatis mutandis.

(6) Financial instruments exchange markets

- a If the Securities are to be listed or are listed on a financial instruments exchange market (including the Market) or equivalent foreign financial instruments exchange market as at the Issuer Filing Information publication date, present the name of the financial instruments exchange market and/or foreign financial instruments exchange market.
- b In the event that the Issuer discloses information equivalent to the Issuer Filing Information in accordance with Enforcement Rule 4, Para 3, Item (1) note that fact and disclose the expected date of listing on the Market.

- c If the relevant Security is registered by a licensed financial instruments firm as an over-the-counter Security on the Issuer Filing Information publication date, present the name of the licensed financial instruments firm.
- d For other instruments that have quoted markets, present the quoted market.
- e Present the name and address of the Depository.

(7) Address of publication website

Present in accordance with the Note (10) mutatis mutandis.

(8) Note to investors

Present in accordance with the Note (11) mutatis mutandis.

(9) Outline of corporate system

Present in accordance with the Note (23) mutatis mutandis.

(10) Foreign investment and Exchange control regulations

Present in accordance with the Note (24) mutatis mutandis.

(11) Taxation treatment

Present in accordance with the Note (25) mutatis mutandis.

(12) Trends for principal operating data

Present in accordance with the Note (26) mutatis mutandis. However, with respect to Issuer Filing Information which is to be published within 3 months from the end of interim consolidated accounting period, present such data relating to the most recent three interim consolidated accounting periods and the most recent two consolidated accounting periods in accordance with the Note (26) mutatis mutandis.

(13) Brief history

Present in accordance with the Note (27) mutatis mutandis.

(14) Business description

Present in accordance with the Note (28) mutatis mutandis.

(15) Affiliate companies

Present in accordance with the Note (29) mutatis mutandis.

(16) Employees

Present in accordance with the Note (30) mutatis mutandis.

(17) Summary of operating results, etc.

Present in accordance with the Note (31) mutatis mutandis.

(18) Production, orders and sales

Present in accordance with the Note (32) mutatis mutandis.

(19) Issuer faced by the company

Present in accordance with the Note (33) mutatis mutandis.

(20) Risk factors relating to business, etc.

Present in accordance with the Note (34) mutatis mutandis.

(21) Material contracts affecting business operating

Present in accordance with the Note (35) mutatis mutandis.

(22) Research and development activities

Present in accordance with the Note (36) mutatis mutandis.

(23) Management's discussion and analysis on financial conditions, operating results and cash flow of the company

Present in accordance with the Note (37) mutatis mutandis.

(24) Summary of capital expenditure, etc.

Present in accordance with the Note (38) mutatis mutandis.

(25) Major facilities

Present in accordance with the Note (39) mutatis mutandis.

(26) Plans for construction of new facilities or removal of existing facilities

Present in accordance with the Note (40) mutatis mutandis.

(27) Total number of issued shares etc.

- a Fill in the spaces marked "Registered/bearer, par value /non-par value and class," "Number of Authorized Shares," "Number of Unissued Shares," "Number of issued shares," "Exchange where shares are listed or registered" and "Rights attaching to Shares" in accordance with Note (41) mutatis mutandis.
- b In the space marked "Total authorized shares," present total authorized shares and total authorized classified shares in the Articles of Incorporation as at the Specified Securities Information publication date. If there are any changes on the number of total authorized shares stipulated in its Articles of Incorporation during the period between the end of that business year and the Issuer Filing Information publication date, note the fact thereof and present the date of the resolution thereof, the effective date of the change, number of increased or decreased authorized shares and number of authorized shares after the change.
- c In the space marked "Number of issuer shares", present number of issued shares as of the end of that consolidated financial year and Issuer Filing Information publication date.

(28) Warrants

Present in accordance with the Note (42) mutatis mutandis.

(29) Details of stock option system

Present in accordance with the Note (43) mutatis mutandis.

(30) Change in number of issued shares, capital, etc.

Present in accordance with the Note (44) mutatis mutandis. If there are any changes on the number of issued shares, amount of share capital or amount of capital reserved during the period between the end of that consolidated accounting year and the Issuer Filing Information publication date, note the fact thereof and present the date of the changes the description of increase or decrease. With respect to an increase of the number of issued shares, amount of share capital or amount of capital reserved as a result of exercises of warrants, present relating to the period between the end of that consolidated accounting year and the end of the month prior to the Issuer Filing Information publication date.

(31) Type of shareholders

Present in accordance with the Note (45) mutatis mutandis.

(32) Shareholders

Present the top ten shareholders in accordance with the Note (76) mutatis mutandis.

(33) Voting rights

- a Present in accordance with the Note (45) mutatis mutandis.
- b If there is any movement (excluding acquisitions), during the period between the commencement date of that consolidated accounting year and Issuer Filing Information publication date, in shareholdings with a holding period, etc. (in the case of companies listed on financial instruments exchanges or whose securities are registered as over-the-counter Securities this is limited to shares with a total issue price of more than 100 million yen.), disclose the information in accordance with the Specified Securities Information Part IV II-3 “Transfer of Shares, Etc. of Acquirer” mutatis mutandis.
- c The disclosures in a above may be omitted, unless b above applies.

(34) Details of stock option system

Present in accordance with the Note (47) mutatis mutandis.

(35) Acquisition of treasury stock

Present in accordance with the Note (48) mutatis mutandis.

(36) Class, etc. of shares

Present in accordance with the Note (49) mutatis mutandis.

(37) Acquisition via resolution of general shareholders meeting

Present in accordance with the Note (50) mutatis mutandis.

(38) Acquisition via resolution of board of directors

Present in accordance with the note (51) mutatis mutandis.

(39) Details of those not based on resolution of general shareholders meeting or board of directors

Present in accordance with the Note (52) mutatis mutandis.

(40) Disposal and holding of acquired Treasury Stock

Present in accordance with the Note (53) mutatis mutandis.

(41) Dividend policy

Present in accordance with the Note (54) mutatis mutandis.

(42) Trends in market price

Present in accordance with the Note (55) mutatis mutandis.

(43) Officers

Present with respect to the Officers as of the Issuer Filing Information publication date in accordance with the Note (56) mutatis mutandis.

(44) Corporate governance, etc.

Present in accordance with the Note (57) mutatis mutandis.

(45) Details of audit fees, etc.

Present in accordance with the Note (58) mutatis mutandis

(46) Related party transactions

Present in accordance with the Note (59) mutatis mutandis.

(47) Financial conditions

Present in accordance with the Note (60) mutatis mutandis.

(48) Consolidated financial statements

- a Present in accordance with the Note (61) mutatis mutandis.
- b Attach audit reports, quarterly review reports and interim audit reports of consolidated financial statements, quarterly consolidated financial statements and interim consolidated financial statements to consolidated financial statements, quarterly consolidated financial statements and interim consolidated financial statements. With respect to the consolidated financial statements etc. which are same as the consolidated financial statements, etc. contained in the Specified Securities Information or the Issuer Filing Information published in accordance Reg 8, Paragraph 1, Item 1 or Reg 24, Paragraph 1 of the Regulations, the audit reports, etc. to the previous consolidated financial statements, etc. can be attached.

(49) Consolidated balance sheets

Present in accordance with the Note (62) mutatis mutandis.

(50) Consolidated profit or loss statement

Present in accordance with the Note (63) mutatis mutandis.

(51) Consolidated statement of changes in shareholders' equity

Present in accordance with the Note (64) mutatis mutandis.

(52) Consolidated statement of cash flow

Present in accordance with the Note (65) mutatis mutandis.

(53) Consolidated supplemental schedules

Present in accordance with the Note (66) mutatis mutandis.

(54) Description of major assets and liabilities

Present in accordance with the Note (67) mutatis mutandis.

(55) Other matters

Present in accordance with the Note (68) mutatis mutandis.

(56) Trends in foreign exchange rate

Present in accordance with the Note (69) mutatis mutandis.

(57) Outline of share administration

Present in accordance with the Note (70) mutatis mutandis.

(58) Experts consent

Present in accordance with the Note (72) mutatis mutandis.