

Listing Agreement

Date:

To: TOKYO AIM Exchange

Address of Principal Office :

Name of Company :

Name and Official Title of

Representative of Company : _____

(Name, Title)

_____ (the "Company"), upon listing the shares including other products of the Company, hereby agrees on the following items indicated by TOKYO AIM (the "Exchange").

1. The Company shall comply with any and all of the operating rules, listing rules of securities, and any other rules including bylaws in relation to such rules established by, and to be established or revised by, the Exchange (collectively, the "Rules") as may be applicable to the Company as well as the shares thereof to be listed (collectively, the "Listed Shares").
2. The Company shall comply with any and all of the orders, procedures and measures including delisting of the Listed Shares, and suspension of sales and purchase of the Listed Shares made, conducted or taken by the Exchange in accordance with the Rules.
3. If any suit arise from this agreement or arise between the Company and the Exchange in connection with the Listed Shares, Tokyo District Court shall have an exclusive jurisdiction over such a suit.