

### Written Oath regarding the Initial Listing Application

Date of submission (MM/DD/YY):

To: TOKYO AIM Exchange

Head office address:

\_\_\_\_\_

Name of the Company:

\_\_\_\_\_

Title of the representative:

Signature of the representative:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

In connection with our initial listing application to TOKYO AIM. (the "Exchange"), we, (name of the company), hereby affirm the following:

1. With respect to the documents to be filed with the Exchange for the initial listing application and the listing examination, we have provided all required information, and all such information is complete and correct.
2. If any breach has been discovered with respect to the above paragraph, or to any and all of the operating rules, Regulations for Companies, Rules for enforcement, and or any other rules including bylaws in relation to such rules established by, and to be established or revised by, the Exchange (collectively the "Rules"), we will raise no objection (unless allowed under the Rules) to any measures taken by the Exchange in response thereto.
3. We have received advice and guidance from a J-Nomad and any other appropriate professional advisers as to the nature of our rights and obligations under the TOKYO AIM Rules and we understand and accept these rights and obligations.
4. We have taken and will take appropriate advice where necessary and have acted and will act appropriately on any advice given.