

June 24, 2011

## TOKYO AIM Accepts Listing of Mebiopharm

TOKYO AIM Inc., ("TOKYO AIM") today announced that it has accepted the initial listing of Mebiopharm Co., Ltd. ("Mebiopharm"), a Japanese biotechnology firm, specializing in new drug development for cancer treatment. The expected listing date is July 15, 2011.

### Reference

Company Overview of Mebiopharm

- Ends -

### About TOKYO AIM, Inc.:

TOKYO AIM, Inc. was jointly established 2009 by the Tokyo Stock Exchange Group, Inc. (51%) and the London Stock Exchange plc (49%). TOKYO AIM, the equity market for professional investors which it operates, was established following the revision of the Japanese Financial Instruments and Exchange Act in 2008, employing a new structural framework with greater flexibility. The new bond market for professional investors, TOKYO PRO-BOND Market is established alongside the TOKYO AIM stock market, which allows for flexible and timely bond issuances. TOKYO AIM Inc. provides new avenues for capital raising for companies in Japan and Asia and responds to various needs of professional investors through its equity and bond markets. Website: <http://www.tokyo-aim.com>

### Contacts for further information:

Kreab Gavin Anderson

+81-3-5404-0640 (Daniela STAWINOGA; Masako OKURA; Ami TAKAGAWA)

Company Overview:

1. Company Overview

Company name	Mebiopharm Co.,Ltd.
Securities to be listed	Mebiopharm Co.,Ltd. Common stock
Planned listing date	July 15, 2011
Country of incorporation	Japan
Listed exchange	None
Title and name of representative	CEO, Mr. Tadashi Fujisawa
Address of main office	5-11-2 Toranomom, Minato-ku, Tokyo 105-0001, Japan Phone: +81-3-5777-2626
Date of incorporation	July 15, 2002
Details of business	Develops drugs and medicines based on the company's unique liposome technologies.
Category of industry/ Code	Medical/Pharma :4580 (New securities code (ISIN) JP 3921190009)
Issue name	MBP
Number of authorized shares	8,000,000
Number of shares issued	2,825,800 (as of June 9, 2011)
Capital	230,150 thousand yen (as of June 9, 2011)
Number of shares to be issued at the time of listing	3,575,800 (expected) (Notes) 1. Includes solicitation of purchases of 750,000 shares (expected) by specified investors. 2. Includes possible increase of shares based on the exercise of stock purchase warrants.
Share unit number	100
Business year	From April 1 <sup>st</sup> to March 31 <sup>st</sup>
Record date for payments of dividends from surplus	March 31 <sup>st</sup> , Interim dividend: September 30th
Shareholder registry administrator	Mitsubishi UFJ Trust and Banking Corporation
Accounting auditor	Deloitte Touche Tohmatsu LLC
Nominated advisor	Phillip Securities Japan, Ltd.
Liquidity provider	Phillip Securities Japan, Ltd.

## 2. Summary of Solicitation Only for Qualified Institutional Investors (Plan)

Number of shares to be issued	750,000 (expected)
Method to determine offer price	Book-building method
Tentative price determination date	June 29, 2011
Book-building period	June 30 - July 6, 2011
Offer price determination date	July 7, 2011
Application period	July 8 - 12, 2011
Payment day	July 14, 2011
Delivery date	July 15, 2011
Lead trading participant	Phillip Securities Japan, Ltd.

### Financial Information:

(For reference)

Fiscal year	FY2008(7 <sup>th</sup> )	FY2009(8 <sup>th</sup> )	FY2010(9 <sup>th</sup> )
Period end	March, 2009	March, 2010	March, 2011
Operating revenue (thousand yen)	3,920	7,690	9,177
Ordinary loss (△) (thousand yen)	△516,787	△452,468	△258,224
Net loss (△) (thousand yen)	△522,427	△457,681	△262,254
Common Stock (thousand yen)	1,946,375	80,000	230,150
Number of shares issued (shares)	25,528	25,528	28,258
Net assets (thousand yen)	621,696	153,086	200,980
Total assets (thousand yen)	691,275	203,440	289,324
Net assets per share (yen)	24,353.53 (243.54)	5,996.82 (59.97)	7,112.33 (71.12)
Dividends per share (yen)	—	—	—
Net loss per share (△) (yen)	△20,464.90 (△204.65)	△17,928.62 (△179.29)	△9,616.71 (△96.17)

- (Notes)
- The financial statements of the FY2010 (9th) have been audited by Deloitte Touche Tohmatsu LLC.
  - Operating revenue does not include consumption and other taxes.
  - A 100-for-1 stock split was conducted on June 9<sup>th</sup>, 2011 and the assumed post-split effects in case of a retroactive adjustment are reflected in the numbers shown in parentheses.